



**MHHS
PROGRAMME**

Industry-led, Elexon facilitated

Qualification Advisory Group (QAG) #29

17 June 2026

Version 2.0

MHHS-DEL4541

Document Classification: Public

Agenda

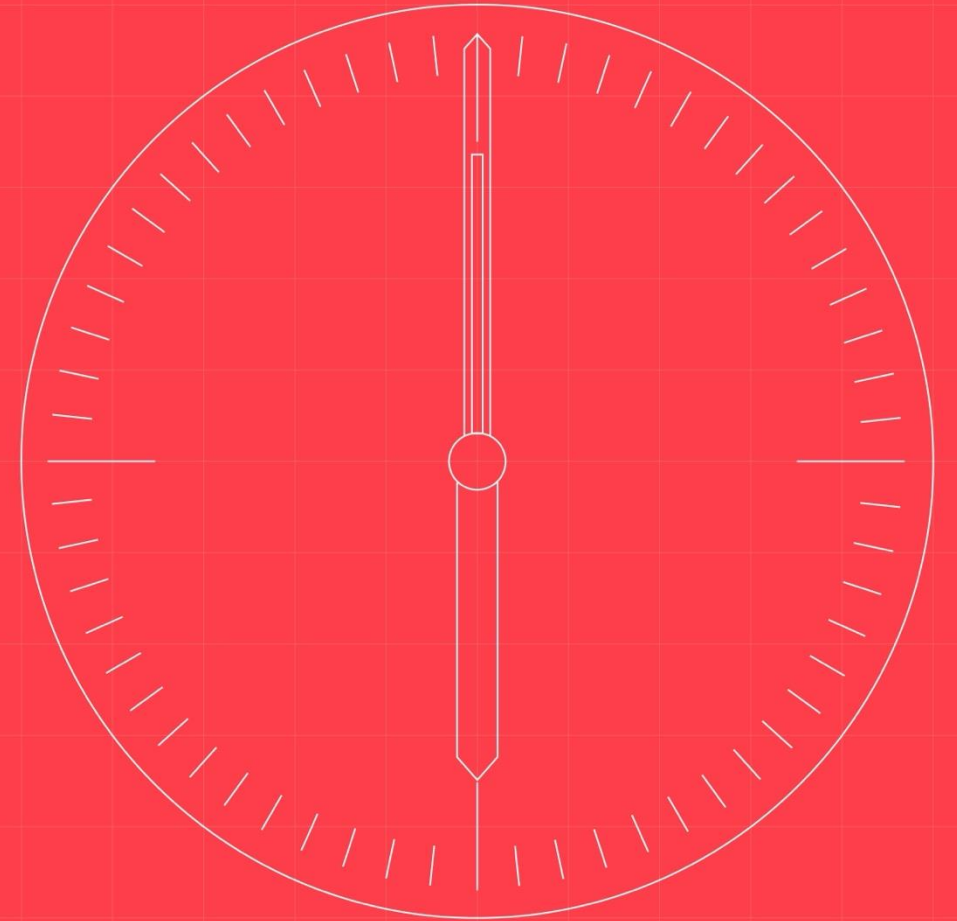
| # | Item | Objective | Type | Lead | Time | Page |
|---|--|---|-------------|-----------------------------|------------------------|------|
| 1 | Welcome and Introduction | | | Chair | 10:00-10:05 5 mins | 1 |
| 2 | Headline Report and Actions | Approval of Headline Report of previous meeting and review of outstanding actions | Decision | Chair & Secretariat | 10:05-10:10 5 mins | 3 |
| 3 | Programme Milestones Related to QAG | Overview of relevant Programme milestones related to QAG | Decision | Code Bodies (David Moss) | 10:10-10:20 10 mins | 5 |
| 4 | MHHS Qualification Approach & Plan - Annex 4 | Seek approval of updated Annex 4 documents | Decision | Code Bodies (George Player) | 10:20-10:30 10 mins | 9 |
| 5 | M14 Acceptance Criteria | Progress against M14 acceptance criteria | Information | Programme (Jason Brogden) | 10:30-10:40 10 mins | 12 |
| 6 | Qualification Progress and RAID Review | Update on: <ul style="list-style-type: none"> Overall Qualification progress update and M14 Confidence RAID review | Information | Programme (Jason Brogden) | 10:40 -10:45 5 mins | 14 |
| 7 | Programme Updates | Receive overview of MHHS governance groups and relevant programme updates | Information | Secretariat | 10:45 -10:45 0 mins | 17 |
| 8 | Summary and Next Steps | Summarise actions and agree any agenda items for next meeting | Information | Chair & Secretariat | 10:45 -10:50 5 mins | 20 |
| | Appendix | <i>Qualification artefacts status from QWG papers</i> | | | | |
| | Attachments | QA&P Annex 4 Consultation Comments Log QA&P Annex 4 Redlined Version QA&P Annex 4 Clean Version | | | | |

Headline Report and Actions

DECISION: Approval of Headline Report of previous meeting and review of outstanding actions

Chair & Secretariat

5 mins



Headline Report and Actions Review

- 1. Approval of Headline Reports from QAG held [20 May 2026](#).
- 2. **Review outstanding actions** (actions will be discussed by exception. Please review the action updates ahead of the meeting)

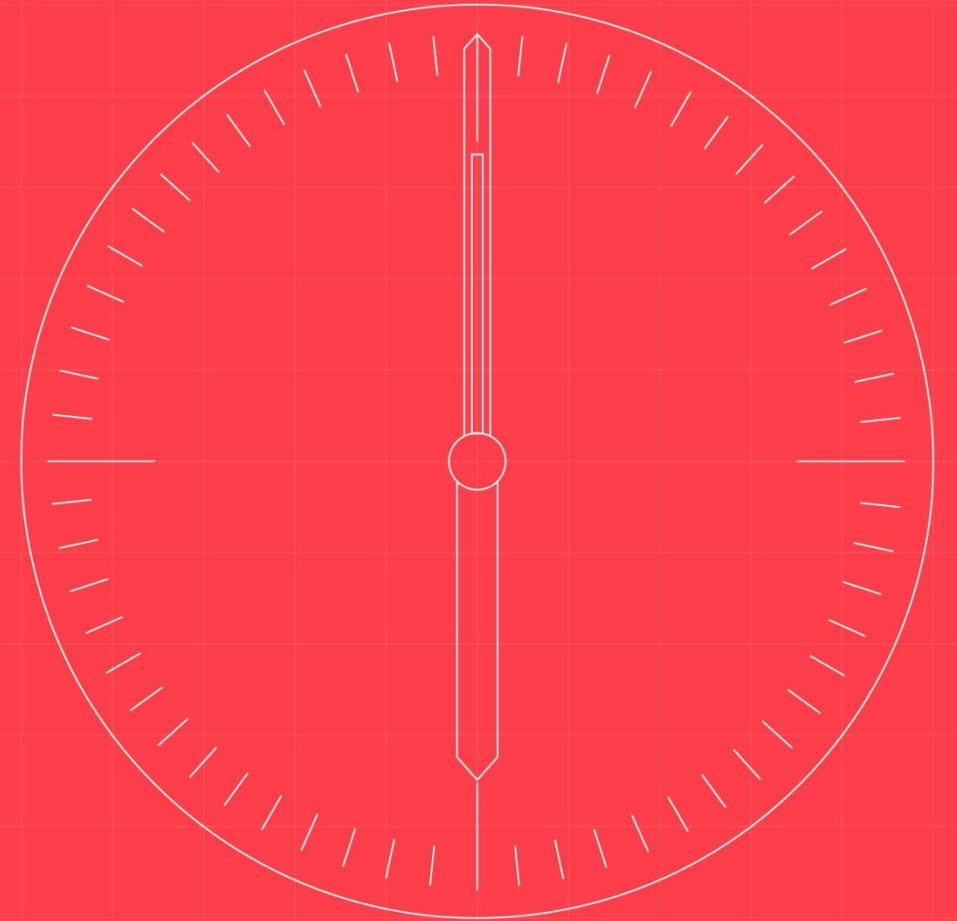
| Ref | Action | Owner | Due | Latest Update |
|----------|---|-------------|----------|---|
| QAG22-02 | Code Bodies to carry out risk assessments and outline the impact of PPs that are behind schedule when milestone decisions are presented to QAG for approval | Code Bodies | 17/06/26 | ONGOING: To be undertaken when the next milestone decisions are presented. |

Programme Milestones Related to QAG

DECISION: Overview of relevant Programme milestones related to QAG

Code Bodies (David Moss)

10 mins



Wave 2 Qualification and Wave 3 Final QAD Submission Milestones

- On the basis that all Wave 2 PPs qualified on 10/06/26:

| | |
|-----------------|--|
| DECISION | QAG Chair (with SRO delegated powers) to approve the completion of T3-QU-0135 '80% of M14 Critical Wave 2 Participants Qualification approved by BSC PAB and REC Manager' |
|-----------------|--|

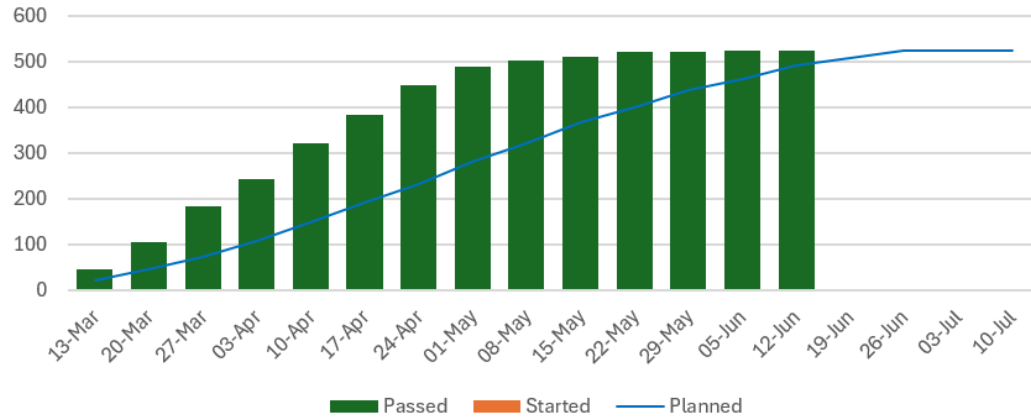
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|-----------------|---|
| DECISION | QAG Chair (with SRO delegated powers) to approve the completion of T2-QU-0200 'All M14 Critical Wave 2 Participants Qualification approved by BSC PAB and REC Manager' |
|-----------------|---|

- On the basis that 30 of 31 (97%) Wave 3 Final QADs have been submitted:

| | |
|-----------------|---|
| DECISION | QAG Chair (with SRO delegated powers) to approve the completion of T3-QU-0105 '80% of M14 Critical Qualification Wave 3 Participants have submitted their Final QAD' |
|-----------------|---|

Wave 4 QT Execution Update - [view as of 12/06/26](#)

Count of tests Started and Passed (All Wave 4 Participants)



Overall Status Complete

Summary

- Wave 4 test execution complete.
- 13/16 participant roles have successfully completed QT Exit (see slide 8).
- 1 participant (PP38) completed original test scope ahead of schedule but is now placing full reliance resulting in additional PIT evidence.

| | Sprint 1 | | Sprint 2 | | Sprint 3 | | Sprint 4 | | Sprint 5 | | Sprint 6 | | Sprint 7 | | Sprint 8 | | Sprint 9 | |
|---------|----------|--------|----------|--------|----------|--------|----------|--------|----------|--------|----------|--------|----------|--------|----------|--------|----------|--------|
| Status | 13-Mar | 20-Mar | 27-Mar | 03-Apr | 10-Apr | 17-Apr | 24-Apr | 01-May | 08-May | 15-May | 22-May | 29-May | 05-Jun | 12-Jun | 19-Jun | 26-Jun | 03-Jul | 10-Jul |
| Passed | 45 | 105 | 182 | 241 | 321 | 383 | 448 | 489 | 501 | 511 | 522 | 522 | 523 | 524 | | | | |
| Started | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | | |
| Planned | 20 | 44 | 72 | 107 | 147 | 191 | 232 | 280 | 321 | 367 | 400 | 436 | 460 | 490 | 506 | 524 | 524 | 524 |

Notes:
 'Planned' is the total for the end of the week
 'Started' indicates tests in a 'paused' or 'failed' state

DECISION

QAG Chair (with SRO delegated powers) to approve the completion of **T3-QU-0057**
 'Qualification Wave 4 Projected QT Execution End'

Wave 4 Participant Assurance Update - [view as of 12/06/26](#)

Overall Summary

- 13/16 participant roles have successfully completed QT Exit, with remaining on-track to complete within Wave 4 closure timeline.
- Assurance activity progressing well, with no central blockers identified.

QT Exit Complete:

- ✓ PP32, PP33, PP34, PP36, PP41 (MSS & MSA), PP42, PP43, PP45, PP46, PP47, PP48 & PP50.

In-Progress:

- PP17: Pending QT TCR review.
- PP37: Pending updated PIT evidence and QT TCR in review.
- PP38: Now placing full reliance and pending new PIT evidence.

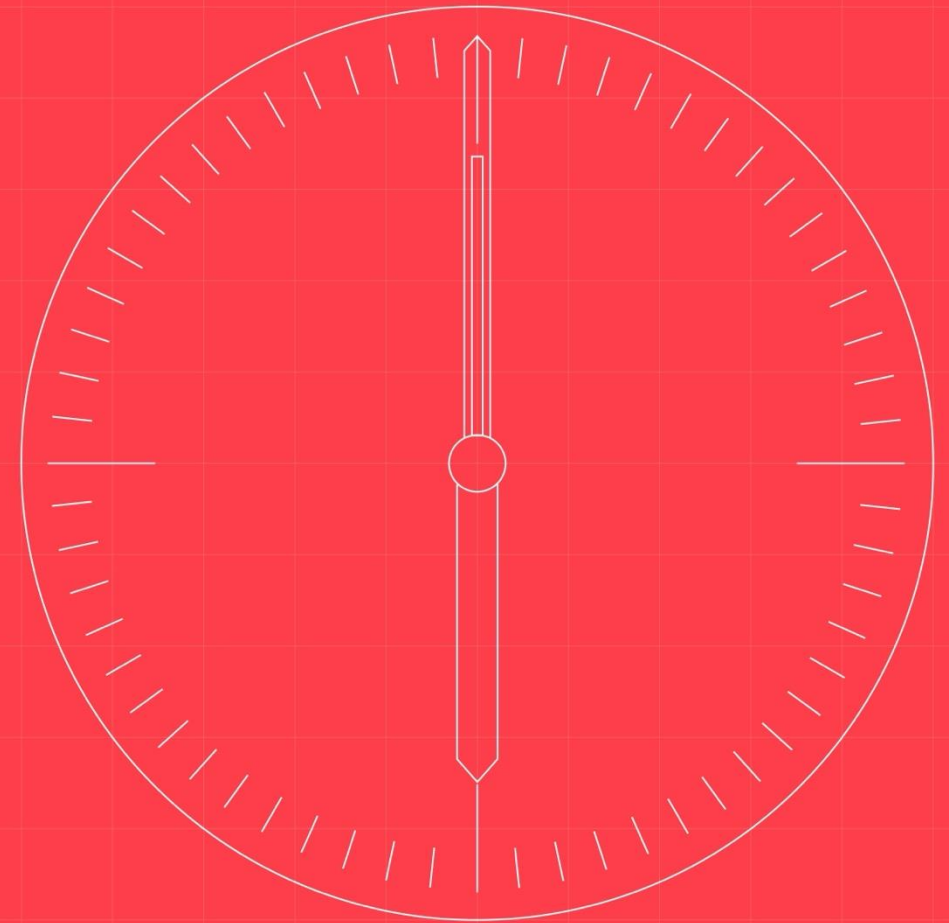
| QT PP | Role | PIT Signed Off | Test Set Completed | Test Set Submitted | Test Set Assured | TCR Submitted | TCR Approved | QT Exit |
|----------------|------|---------------------------------|--------------------|--------------------|------------------|---------------|-----------------|---------|
| Participant 50 | SUP | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| Participant 17 | SUP | Yes | Yes | No | No | No | No | No |
| Participant 32 | SUP | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| Participant 33 | SUP | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| Participant 34 | SUP | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| Participant 36 | SUP | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| Participant 37 | SUP | Participant addressing comments | Yes | Yes | Yes | Yes | In review cycle | No |
| Participant 38 | SUP | In Review with Code Bodies | Yes | Yes | Yes | n/a | n/a | No |
| Participant 41 | MSS | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| | MSA | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| Participant 42 | SUP | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| Participant 43 | SUP | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| Participant 45 | SUP | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| Participant 46 | SUP | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| Participant 47 | SUP | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| Participant 48 | SUP | Yes | Yes | Yes | Yes | Yes | Yes | Yes |

MHHS Qualification Approach & Plan – Annex 4

DECISION: Seek approval of updated Annex 4 documents

Code Bodies (George Player)

10 mins



3 comments

6 organisations

3 confirmations



Update to Dates following CR055

You said:

Comment highlighted that the dates within the Document were updated following CR055

We did:

- 1. We have corrected the dates held within the Footnote to align with CR055



Disconnection of MPANs

You said:

Concerns over Suppliers requesting disconnection of MPANs without following BSC Processes

We did:

- 1. We have updated the wording in the "Detailed Process" Section to advise that MPANs should be disconnected "where appropriate and agreed with LDSOs"



Guidance on Retirement of MPIDs

You said:

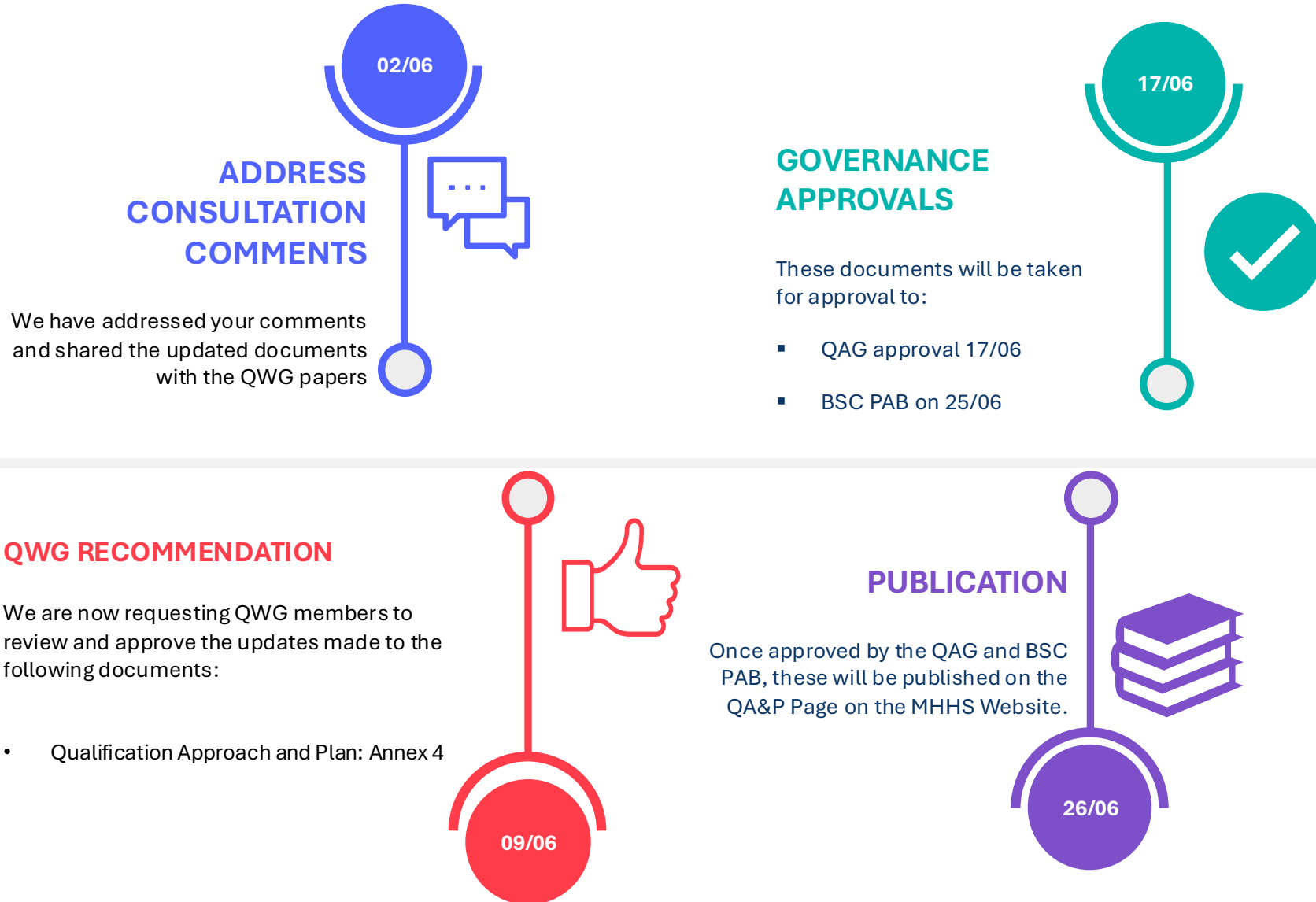
Concerns over the requirements in relation to the Retirement of MPIDs

We did:

- 1. Provide clarity on retirement of the restricted MPIDs: must follow the existing BSC Processes which may extend past the M15 date. [BSC Qualification Processes](#)

| | |
|-----------------|--|
| DECISION | QAG Chair (with SRO delegated powers) to approve QA&P Annex 4 v4.0 |
|-----------------|--|

Next Steps



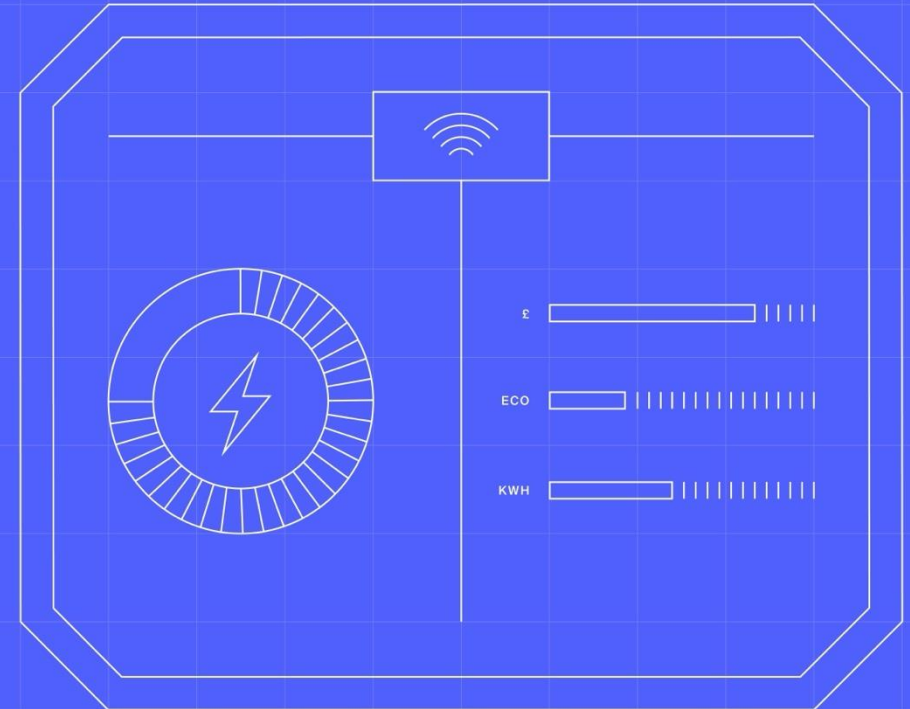
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M14 Acceptance Criteria

INFORMATION: Progress against M14 acceptance criteria

Programme (Jason Brogden)

10 mins



The M14 Acceptance Criteria

The Programme will provide an update on each criterion required to meet M14 at QAG:

| | Criterion | Key evidence required to demonstrate the Criterion has been met | Update and Status |
|---|---|---|--|
| 1 | <p>There is confidence that there have been no MHHS Programme, DIP Manager or Code Bodies issues with Qualification that might have affected Suppliers' ability to achieve M14 (notified to Ofgem in advance of M14 as per Annex 4 of the Qualification Approach & Plan)</p> | <ul style="list-style-type: none"> Code Bodies have met their SLAs as outlined in the QA&P That all PP exemption requests were resolved in a timely manner which did not delay PP's qualification timeframe Central QTF issues have not critically delayed Qualification Testing | <ul style="list-style-type: none"> Currently being met Currently being met Currently being met |
| 2 | <p>There is confidence that the process in Annex 4 of the Qualification Approach & Plan can be executed if needed</p> | <ul style="list-style-type: none"> Code Bodies have demonstrated (e.g. through process testing) that the mechanisms are in place to execute Annex 4 actions in line with timings set out (<i>i.e. if Suppliers are not Qualified in time for ISD Publish 19/10/26, Code Bodies will notify RECCo and RECCo will apply the block in CSS for 28/10/26</i>) | <ul style="list-style-type: none"> BSC and REC executing further test of Annex 4 including a Participant on 10 June. We identified an issue in BSC Section C12.12.6 where sanctions are defined to be lifted when Qualification is completed, but any affected Supplier will not be live in MHHS until the next ISD goes Live [1276]. A BSC Mod has been proposed to BSC Panel 11 June to resolve. |
| 3 | <p>There is confidence that there have been no Elexon or DIP Manager issues with Service Activation (Parties DIP Onboarded, EFD set in ISD by 26th October and no ISD publication issues)</p> | <ul style="list-style-type: none"> No ISD or MDD publish issues that can't be supported by fix forward resolution No critical delays to DIP Manager publication of the invite to DIP onboard | <ul style="list-style-type: none"> Currently being met Currently being met |
| 4 | <p>Decision-making choreography governance in place for M14</p> | <ul style="list-style-type: none"> Defined process is set out and communicated across the Programme Governance meetings are diarised by MHHS Programme PMO. | <ul style="list-style-type: none"> Complete - Approved at QAG 22 April 2026. |

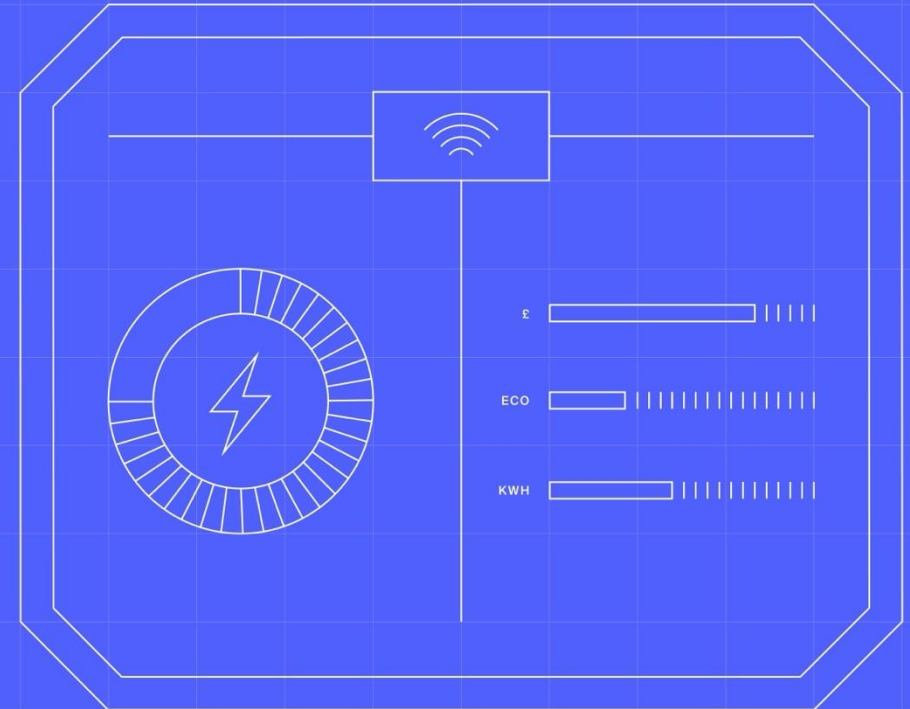
Qualification Progress and RAID Review

INFORMATION: Update on:

- Overall Qualification progress update and M14 Confidence RAID review

Programme (Jason Brogden)

5 mins



Progress of Qualification Testing and PP Qualification

Document Classification: Public

| | | | |
|----------|----------|---|--|
| Complete | On track | Likely to be met if issues / risks are resolved / mitigated | Date missed or unlikely to be met without escalation |
|----------|----------|---|--|

| | |
|------|----------|
| Low | Medium |
| High | Critical |

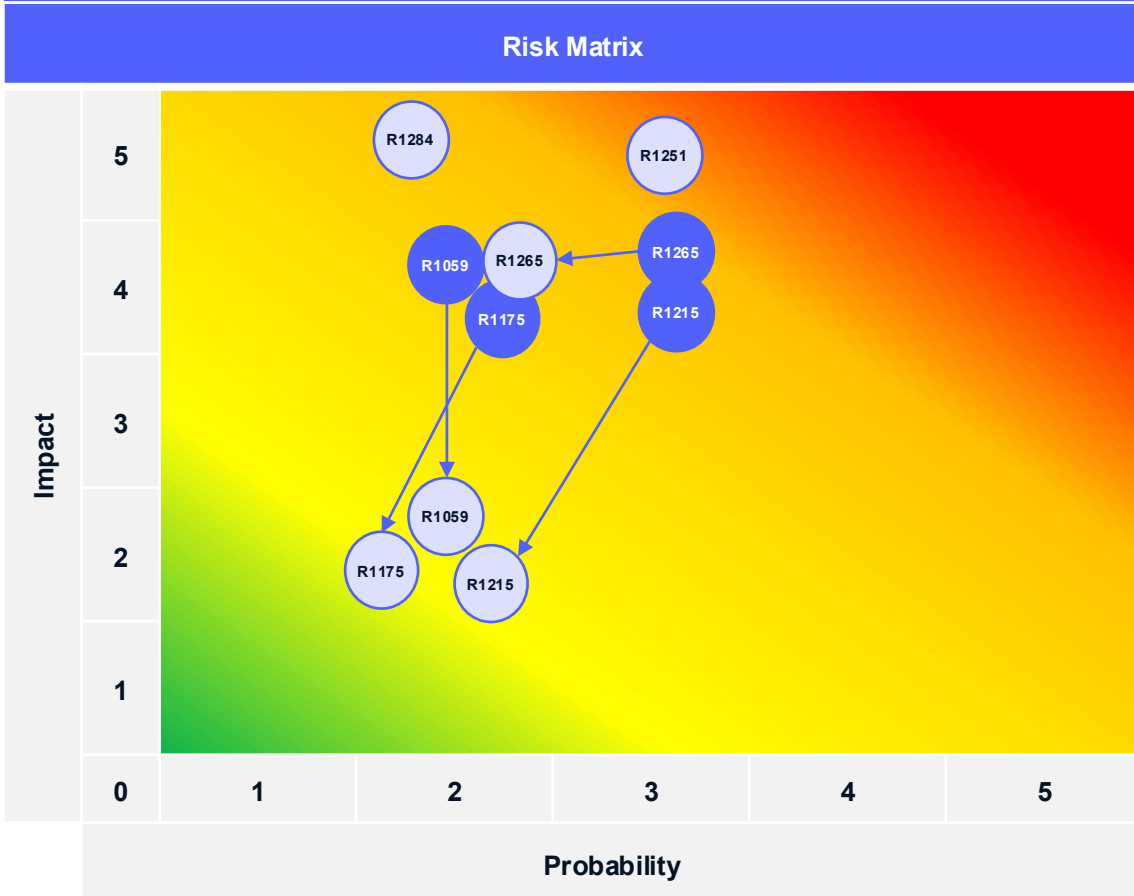
*Minimum threshold/80% M14 Critical only applies to Waves 1-3

| Milestone Name | Wave 1 Date | Wave 1 RAG | Wave 2 Date | Wave 2 RAG | Wave 3 Date | Wave 3 RAG | Wave 4 Date | Wave 4 RAG |
|--|--------------------------|------------|--------------------------|--|--------------------------|--|--------------------------|--|
| Qualification Wave 1/2/3/4 QT Execution Start | 25/08/25 (T3-QU-0028) | | 20/10/25 (T3-QU-0034) | | 12/01/26 (T3-QU-0039) | | 09/03/26 (T3-QU-0044) | |
| Qualification Wave 1/2/3/4 QT Projected Execution End | 09/01/26 (T3-QU-0054) | | 20/02/26 (T3-QU-0055) | | 08/05/26 (T3-QU-0056) | | 10/07/26 (T3-QU-0057) | Milestone met, subject to QAG approval 17/06 |
| 80% of M14 Critical* Qualification Wave 1/2/3/4 Participants have submitted their final QAD | 16/01/26 (T3-QU-0097) | | 06/03/26 (T3-QU-0101) | | 22/05/26 (T3-QU-0105) | Milestone met, subject to QAG approval 17/06 | 24/07/26 (T3-QU-0109) | |
| 80% of M14 Critical* Wave 1/2/3/4 Participants Qualification approved by BSC PAB and REC Manager | 15/04/26 (T3-QU-0134) | | 28/05/26 (T3-QU-0135) | Milestone met, subject to QAG approval 17/06 | 30/07/26 (T3-QU-0136) | | | |

| Risk ID | Risk | Mitigation Plan | Latest Updates | Owner | Due Date | Previous Score | Current Score |
|-------------------|--|--|--|---------------------------|----------|----------------|---------------|
| R1251 | There is a risk to Code Bodies capacity to support the qualification of all PPs by M14, as there will be peaks of PPs qualifying at the end of Wave 3 (Migration Pathway 8) & the end of Wave 4 (MP12) | <ol style="list-style-type: none"> 1) Monitor Code Body and DIP Manager capacity through Readiness Assessments (RA7/RA8) 2) Code Bodies encouraging PP use of earlier Migration Pathways 3) Engage DIP Manager on DIP CR021 to enable earlier onboarding of participants in high-volume pathways 4) Review risk score following RA outputs, DCAB decision, and confirmed implementation approach | <ul style="list-style-type: none"> • A number of PPs have moved forward Migration Pathways from MP8 particularly and Code Bodies to shift attention to MP12 • DIP Manager team raised DIP CR0021 to derogate the relevant rule, enabling earlier onboarding of parties within the high-volume migration pathways • DCR0021 was not approved at DCAB on 09 June 2026, with outstanding comments from RECCo to be addressed in the final assessment. The updated final assessment is expected to be published by 12 June 2026, once published a decision will be made by the senior DIP Manager team within 10 WDs. Additionally, MP8 has been brought down to 15 participants, which should ease capacity concerns whilst this CR is being re-addressed. | Code Bodies/ Programme | 01/07/26 | 14 | 14 |
| R1265 | There is a risk that Market Participants, particularly smaller Suppliers and Agents, do not fully understand or complete their Service Activation activities ahead of Qualification | <ol style="list-style-type: none"> 1) Provide clear Service Activation guidance and examples. 2) Deliver targeted support sessions for high-risk participants. 3) Monitor readiness dashboards and escalate delays early. 4) Ensure DIP onboarding process improvements support qualification timelines | <ul style="list-style-type: none"> • Proactive Programme communications on Service Activation process and Participant activities (e.g. MDD self-serve) • Risk owner transferred from Elexon QT Team to the Elexon PMP Team to communicate their service activation process. The process was re-communicated by the Elexon PMP team at QWG on 12/05. Monitoring and managing • Two cases have been identified following QWG. Given the limited number of Participants impacted to date and the minimal impact observed prior to guidance being issued, the probability rating has been reduced. Clarified guidance on MDD form requirements has now been provided for parties, agents, and new entrants. The Programme will continue to monitor and manage any further cases arising through Waves 3 and 4 | Elexon PMP Team | 01/07/26 | 16 | 12 |
| R1059 | There is a risk that unplanned and planned outages from DIP in UIT impacts participants QT testing progress as PPs are not able to test whilst DIP is down | <ol style="list-style-type: none"> 1) Monitor DIP availability and outages during QT execution phase. 2) Maintain defect tracking and incident resolution processes. 3) Apply lessons learned from SIT/UIT outages to improve resilience. 4) Continue monitoring until QT/UIT environments are fully closed or stable | <ul style="list-style-type: none"> • Probability decreased by one, score now returned to 13 as the root cause of UIT issue was with participant • As per above, no change. Risk to be monitored monthly • Impact reduced from 4 to 2 as this will not prevent M14 going ahead and the number of MPANs at risk is low • Risk remains until all M14 participants have completed QT. Continuing to monitor | DIP Manager / Code Bodies | 01/07/26 | 13 | 9 |
| R1215 | There is a risk that Qualification participants (particularly Wave 4) will not be able to complete QT in time to go through the E2E journey to Qualification for M14 | <ol style="list-style-type: none"> 1) Communicate accelerated QT timelines to participants 2) Escalation process for at-risk participants 3) PPIR collection and analysis 4) Ongoing monitoring and intervention for delayed participants | <ul style="list-style-type: none"> • Probability reduced from 3 to 2 in light of escalation actions in progress. Continuing to monitor • Impact reduced from 4 to 2 as this will not prevent M14 going ahead and the number of MPANs at risk is low • Risk remains until we all M14 participants have completed QT. Continuing to monitor • Wave 4 complete. Monitoring M14 Suppliers in Enduring Qualification | Code Bodies/ Programme | 01/07/26 | 15 | 7 |
| R1175 | There is a risk that the lack of QT progress could delay the completion of QT for PPs impacting Migration timelines | <ol style="list-style-type: none"> 1) Enhanced qualification progress reporting and governance oversight 2) Weekly assurance meetings and escalations 3) Reduced qualification test scope where appropriate 4) Additional resourcing and test planning 5) Ongoing monitoring of qualification progress and migration impacts | <ul style="list-style-type: none"> • Probability reduced from 3 to 2, proximity increased from 2 to 3 due to PPs at risk in Wave 3 and 4 being small customer bases, and materially unlikely to impact migration. Score now stands at 11 • Wave 3 QT complete and Wave 4 QT at 99% complete overall. Continuing to track and monitor going forward • Impact reduced from 4 to 2 as this will not prevent M14 going ahead and the number of MPANs at risk is low • Risk remains until all M14 participants have completed QT. Continuing to monitor | Code Bodies/ Programme | 01/07/26 | 11 | 7 |
| R1177 (CLOSED) | There is a risk that the lack of QT progress could delay the completion of QT for PPs increasing the resource required by Code Bodies to support QT impacting the ability to complete QT on time | | <ul style="list-style-type: none"> • Readiness Assessment 7 has given confidence on resourcing preparation • Probability to be reassessed once parties under escalation can be assessed • Probability reduced to 1 due to confidence on QT progress. Continuing to monitor • Risk closed based on strong progress of Wave 4 QT | Code Bodies/ Programme | 01/06/26 | 14 | 14 |

M14 Delivery Confidence

The output from the E2E Participant Journey, Migration Pathways & ISD Publish PPIR has given us confidence that T2-QU-0300 remains RAG'd green. The Programme, Code Bodies and Elexon continue to take steps to mitigate to ensure that Central Parties are set up to support each Non-SIT PP to qualify on their chose Migration Pathway. Taking into account continued strong performance across QT and QAD drafting / reviewing and the impact mitigations are having on the other Qualification risks and issue scores, the Programme and Code Bodies still believe **M14 is currently on track to be delivered to plan on 28/10/26**, noting R1251 and R1265 which are the main risks to Qualification. The proposed M14 acceptance criteria set out that M14 will remain on track unless there are issues with central Qualification processes, which are not currently at risk.



| Milestone Name | | Date | RAG |
|---|--|---------------------------------|---|
| SIT Participants are Qualified | | 30/07/26 (T3-QU-0086) | Green |
| All M14 Critical Wave 1 Participants Qualification has been approved by BSC PAB and REC Manager | | 15/04/26 (T2-QU-0150) | Blue |
| All M14 Critical Wave 2 Participants Qualification has been approved by BSC PAB and REC Manager | | 28/05/26 (T2-QU-0200) | Yellow (Milestone met, subject to QAG approval 17/06) |
| All M14 Critical Wave 3 Participants Qualification has been approved by BSC PAB and REC Manager | | 30/07/26 (T2-QU-0250) | Green |
| Qualification Wave 4 Participants approved by BSC PAB and REC Manager | | 24/09/26 (T2-QU-0300) | Green |

| Risk ID | Risk | Mitigation Plan | Latest Updates | Previous Score | Current Score |
|-------------|--|--|--|----------------|---------------|
| R1284 (New) | There is a risk that unqualified MPIDs intending to exit the electricity market still have MPANs registered in legacy at M15 | 1) Enforce compliance through BSC and Ofgem mechanisms 2) Ensure monitoring of MPID exit and residual MPAN status pre-M15 | <ul style="list-style-type: none"> Note: New risk opened, superseding prior risk R1193 (There is a risk that M15 may be delayed if unqualified parties post M14 do not exit the market in a timely manner) Clarified BSC and Ofgem enforcement action for non-compliance with the BSC and therefore their Supply license There is a proposed update to QA&P Annex 5 that will be brought to consultation - internal review | - | 12 |

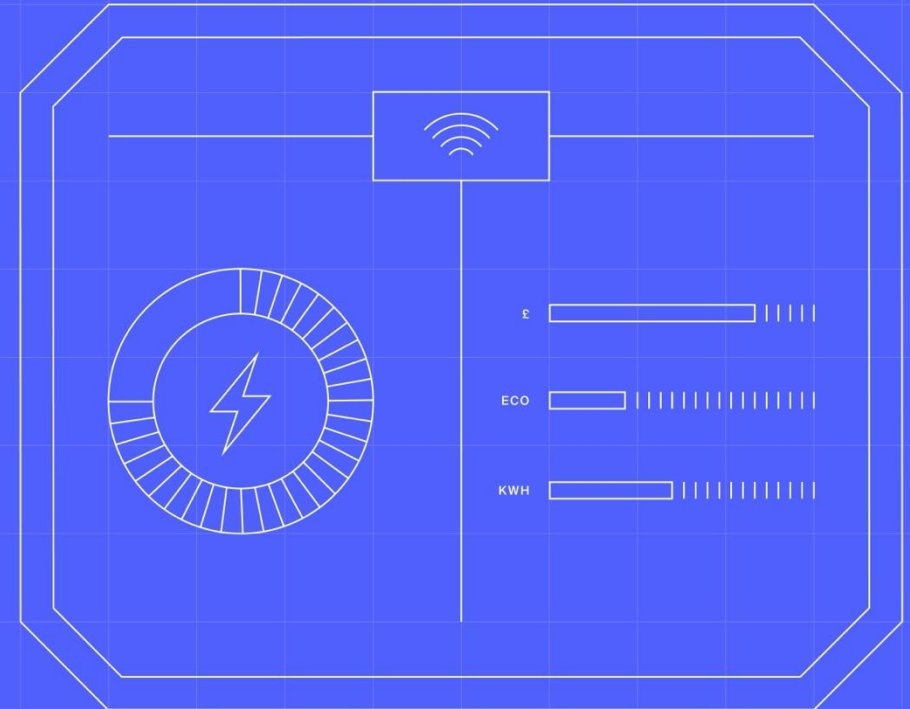
| Key | |
|-----|----------------|
| ○ | Current Score |
| ● | Previous Score |

Programme Updates

INFORMATION: Receive overview of MHHS governance groups and relevant programme updates

Secretariat

0 mins – to be taken as read and discussed by exception



Governance Group Updates

Programme Steering Group (PSG)

PSG 03 June 2026

Ofgem Update: Ofgem confirmed MHHS's strong position and noted the shifting attention from DESNZ towards consumer benefits.

Mod P487 Next Steps: Ofgem has approved Mod P487. The Programme has raised CR065 for Impact Assessment closing on 12 June 2026.

Programme Status Update: RAG statuses were provided against each workstream, as well as an overview of key strategic risks.

Migration Update: 10.5+ million MPANs are now migrated. Non-SIT suppliers have commenced Migration.

Qualification Update: Qualification continues to perform strongly, with delivery on track across all waves and no material programme issues.

M16 Update: The RF Decision consultation has closed. Programme provided an initial high level view of responses.

Elxon Progress against IPA Tactical Actions: Elxon provided an update on the IPA's 17 tactical actions on Elxon's Service Management.

M14 Acceptance Criteria: Programme presented the criterion required to meet M14, as well as the update and status against each.

IPA Update: The IPA presented an assurance update, including assurance status overview and an assurance risk watchlist by workstream.

PSG papers available [here](#).

Migration & Cutover Advisory Group (MCAG)

MCAG 26 May 2026

Settlement Timetable Update: RF Consultation ends 26 May 2026 and outcomes expected in next MCAG.

Migration Framework – use of Exceptional Capacity Threshold (250-280k) for Sprint 3 Planning: An increase to Sprint 3 capacity was approved, with the understanding that volumes would be reconsidered if system issues arise.

ELS Recommendation Update: An update was provided regarding breach of DIP rules, IPA tactical actions and the comms log.

Migration Execution: 10 million MPANs have initiated and migrations are occurring in line with Sprint 2 baseline.

Participant-Driven Migration Dependencies: All core Migration dependencies are currently Green.

P487 Next Steps: A Programme Change Request is being raised to update the Migration Framework, with the Change Board on 26 May 2026.

Migration Exclusion List: REC CSS Registration ID is complete, BSC CSS Registration ID is Green and potential solutions for linked & related Import and Export MPANs with Export MPAN Missing meter data will be brought to 11 June 2026 MWG.

External Change Log: BSC, REC and DIP changes have been approved including P487, CP1622, CP1632, CP1682 and R0300.

MWG Update: Programme is taking a proactive approach to risk mitigation with related decisions expected in upcoming MCAGs.

MCAG papers available [here](#).

Qualification Advisory Group (QAG)

QAG 20 May 2026

Programme Milestones Related to QAG: Wave 3 QT Projected Execution End T3-QU-0056 milestone was approved.

MHHS Qualification Approach and Plan – Annex 4: Code Bodies highlighted updates made to QA&P Annex following P495, which is out for consultation and due 02/06.

M14 Acceptance Criteria: Programme outlined progress against M14 acceptance criteria.

Programme noted criterion #2 related to the Annex 4 process is tracking Amber due to an issue identified with BSC section C12.12.6, with a BSC Mod proposal underway.

QAG papers available [here](#)

Wider Programme Updates

Participant Checklist:

This week's Participant Checklist includes the following items for Programme participant review, feedback and awareness:

1. REMINDER: Change Request CR065 Impact Assessment – the deadline is **Friday 12 June 2026**
2. NEW! Migration Update

You can view the **Participant Checklist** on the respective **Planning pages** of the [Collaboration Base](#) and the [MHHS website](#). In the Participant Checklist you can view upcoming consultations and key deliverables, as well as the latest status of Change Requests in the **Master Change Request Dashboard** tab.

Upcoming Governance Meetings:

Here's what's coming up over the next week:

- **Wednesday 10 June 2026:** [Settlement Timetable Expert Group \(STEG\)](#) at 14:00
- **Thursday 11 June 2026:** [Migration Working Group \(MWG\)](#) at 14:00

Working Group Progress Report

| Migration and Cutover Advisory Group (MCAG) | | |
|---|--|---|
| | Migration Working Group (MWG) | Settlement Timetable Expert Group (STEG) |
| Upcoming meeting's agenda items | 11 June 2026 <ul style="list-style-type: none"> Forward Look Summary of Migration Execution Migration Observations and Lessons Learnt Sprint 3 Planning Update Trading Status of X with an Active Supplier Registration Meterless Non-Registered Export MPANs Risks to Later Sprints Migration Exclusions External Change Log MWG Backlog Migration Issues and Blockers P487 Next Steps Update Top Programme Risks related to MWG Programme Updates | 10 June 2026 <ul style="list-style-type: none"> RF Consultation Outcomes Settlement Monitoring: SVA and CVA Deltas Migration Reporting M16 Risks <p>The M16 Settlement Timetable Consultation ended 26 May 2026.</p> <p>Further information can be found here.</p> |
| Agenda items from last meeting | 14 May 2026 <ul style="list-style-type: none"> Forward Look Summary of Migration Execution Migration Observations and Lessons Learnt Key Updates from MCAG Service Activation Journey– ISD/MDD Guidance Sprint 3 Planning Risks for Later Sprints Migration Exclusions External Change Log MWG Backlog Migration Issues and Blockers Top Programme Risks related to MWG Programme Updates | 13 May 2026 <ul style="list-style-type: none"> RF Consultation Update CVA data and RF changes on Settlement monitoring MHHS Settlement Timetable and Performance Assurance Migration Reporting M16 Risks |

| Qualification Advisory Group (QAG) | |
|--|--|
| | Qualification and E2E Sandbox Working Group (QWG) |
| Upcoming meeting's agenda items | 14 July 2026 <ul style="list-style-type: none"> Qualification Wave Update Qualification Progress Update DIP Manager Checklist Progress DIP Onboarding Update QT Update Service Activation Journey – MDD/ISD Guidance MHHS Qualification Approach & Plan – Annex 4 QT Artefacts Qualification RAID Review |
| Agenda items from last meeting | 04 June 2026 <ul style="list-style-type: none"> Qualification Wave Update Qualification Progress Update DIP Manager Checklist Progress DIP Onboarding Update QT Update Service Activation Journey – MDD/ISD Guidance MHHS Qualification Approach & Plan – Annex 4 QT Artefacts Qualification RAID Review |

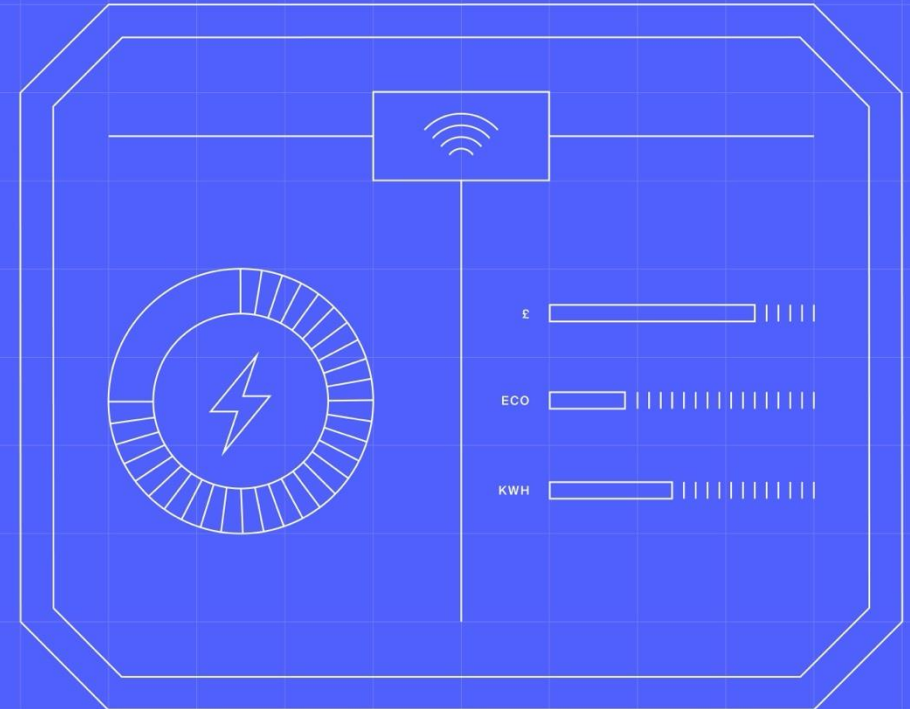


Summary and next steps

INFORMATION: Summarise actions and agree any agenda items for next meeting.

Chair & Secretariat

5 mins



Summary and Next Steps

Next steps:

1. Confirm actions from meeting
2. Date of the next QWG: **Tuesday 14 July at 2pm**
3. Date of the next QAG: **Wednesday 22 July at 10am** (if required)

Update: (No Changes)

- Non-SIT S&A Qualification Sandbox Pro Forma v1.0 (DEL4322)
- Non-SIT S&A QT Test Scenarios Consolidated List v3.3 (DEL3445)
- Non-SIT S&A PIT & QT Lessons Learned FAQ v1.12 (DEL4179)
- QTC Test Catalogue v1.3 (DEL3447)
- Assurance and Evidence Guidance (DEL3769)
- Non-SIT S&A QT Onboarding Guide v1.2 (DEL3770)
- QT Test Steps v7.0 (DEL3815)
- QTF Training & Onboarding Webinar – Recording available on Website
- Qualification Testing Framework User Guide – available in the QTF Help section
- Defect Logging and Triage Guidance & Webinar – Available on Website
- RTTM v1.8 (for Suppliers), all other roles v1.6
- QTF Default Configuration Data v3.0

Update:

- Non-SIT S&A Qualification Sandbox Pro Forma v1.0 (DEL4322)
- Non-SIT S&A QT Test Scenarios Consolidated List v3.3 (DEL3445)
- Non-SIT S&A PIT & QT Lessons Learned FAQ v1.12 (DEL4179)
- QTC Test Catalogue v1.3 (DEL3447)
- Assurance and Evidence Guidance (DEL3769)
- Non-SIT S&A QT Onboarding Guide v1.2 (DEL3770)
- **QT Test Steps v7.0 (DEL3815) *UPDATED**
- QTF Training & Onboarding Webinar – Recording available on Website
- Qualification Testing Framework User Guide – available in the QTF Help section
- Defect Logging and Triage Guidance & Webinar – Available on Website
- RTTM v1.8 (for Suppliers), all other roles v1.6
- **QTF Default Configuration Data v3.0 *UPDATED**

Update:

- Non-SIT S&A Qualification Sandbox Pro Forma v1.0 (DEL4322)
- Non-SIT S&A QT Test Scenarios Consolidated List v3.3 (DEL3445)
- Non-SIT S&A PIT & QT Lessons Learned FAQ v1.12 (DEL4179)
- QTC Test Catalogue v1.3 (DEL3447)
- Assurance and Evidence Guidance (DEL3769)
- Non-SIT S&A QT Onboarding Guide v1.2 (DEL3770)
- QT Test Steps v6.0 (DEL3815)
- QTF Training & Onboarding Webinar – Recording available on Website
- Qualification Testing Framework User Guide – available in the QTF Help section
- Defect Logging and Triage Guidance & Webinar – Available on Website
- RTTM v1.8 (for Suppliers), all other roles v1.6
- QTF Default Configuration Data v2.2

Update:

- Non-SIT S&A Qualification Sandbox Pro Forma v1.0 (DEL4322)
- Non-SIT S&A QT Test Scenarios Consolidated List v3.3 (DEL3445)
- Non-SIT S&A PIT & QT Lessons Learned FAQ v1.12 (DEL4179) ***new version**
- QTC Test Catalogue v1.3 (DEL3447)
- Assurance and Evidence Guidance (DEL3769)
- Non-SIT S&A QT Onboarding Guide v1.2 (DEL3770)
- QT Test Steps v6.0 (DEL3815) ***current version**
- QTF Training & Onboarding Webinar – Recording available on Website
- Qualification Testing Framework User Guide – available in the QTF Help section
- Defect Logging and Triage Guidance & Webinar – Available on Website
- RTTM v1.8 (for Suppliers), all other roles v1.6
- **QTF Default Configuration Data v2.2 *added to list**

Update:

- Non-SIT S&A Qualification Sandbox Pro Forma v1.0 (DEL4322)
- **Non-SIT S&A QT Test Scenarios Consolidated List v3.3 (DEL3445) *NEW***
- **Non-SIT S&A PIT & QT Lessons Learned FAQ v1.11 (DEL4179) *NEW***
- QTC Test Catalogue v1.3 (DEL3447)
- Assurance and Evidence Guidance (DEL3769)
- Non-SIT S&A QT Onboarding Guide v1.2 (DEL3770)
- QT Test Steps v4.0 (DEL3815)
- QTF Training & Onboarding Webinar – Recording available on Website
- Qualification Testing Framework User Guide – available in the QTF Help section
- Defect Logging and Triage Guidance & Webinar – Available on Website
- RTTM v1.8 (for Suppliers), all other roles v1.6

Update:

- Non-SIT S&A Qualification Sandbox Pro Forma v1.0 (DEL4322)
- Non-SIT S&A QT Test Scenarios Consolidated List v3.2 (DEL3445)
- **Non-SIT S&A PIT & QT Lessons Learned FAQ v1.10 (DEL4179) *NEW***
- QTC Test Catalogue v1.3 (DEL3447)
- Assurance and Evidence Guidance (DEL3769) – Available on Collaboration Base
- **Non-SIT S&A QT Onboarding Guide v1.2 (DEL3770) *NEW***
- QT Test Steps (DEL3815) – Available on Collaboration Base
- QTF Training & Onboarding Webinar – Recording available
- Qualification Testing Framework User Guide – Issued in the Clock following Webinar
- Defect Logging and Triage Guidance & Webinar – Available on Collaboration Base
- RTTM v1.8 (for Suppliers), all other roles v1.6 – Available on Collaboration Website

Qualification Artefacts 1/2

The below table shows the status of the core Qualification Artefacts:

| Qualification Cohort | Document Name | RAG | Target Approval Date (QAG / PAB) | Status |
|----------------------|--|-----|--|---|
| All | Qualification Approach & Plan - Final | C | 29/08/24 Update – 30/01/25 | |
| All | Qualification Assessment Document - Final | C | 19/12/24 | |
| Non-SIT LDSOs | Annex 1 of QA&P (Existing Non-SIT LDSO QT) | C | 29/08/24 Update – 30/01/25 | |
| Non-SIT S&A | Annex 2 of QA&P (Non-SIT S&A QT) | C | 29/08/24 Update – 30/01/25 | |
| New Entrant LDSOs | Annex 3 of QA&P (New Entrant LDSO QT) | C | 27/03/25 | |
| All | Annex 4 of QA&P (Non-Completion of Qual) | C | 25/01/24 | |
| All | REC Assessment Criteria v3 | C | 25/06/24 Updated – 25/03/25 | A further update may be required based on the outcome of the SIT Operational RTTM review. |
| All | BSC Assessment Criteria v2 | C | 03/07/24 Updated – 25/03/25 | A further update may be required based on the outcome of the SIT Operational RTTM review. |
| All | DIP Manager Assessment Criteria | G | 11/06/2025 | Due to be presented at July DCAB. |
| Non-SIT S&A | Functional Test Scenarios & Cases | C | 23/05/24 Batch 3 – 20/02/25 DIP – 22/05/25 | Addition of one test case to be approved at August QAG. |
| Non-SIT S&A | Migration Test Scenarios & Cases | C | 18/07/24 | |
| Non-SIT S&A | Non-Functional Test Scenarios & Cases | | N/A | |
| Non-SIT S&A | Operational Test Scenarios & Cases | | N/A | |
| Non-SIT S&A | QT Test Data Approach | C | 18/07/24 Update – 22/05/25 | |

Qualification Artefacts 1/2

The below table shows the status of the core Qualification Artefacts:

| Qualification Cohort | Document Name | RAG | Target Approval Date (QAG / PAB) | Status |
|----------------------|--|-----|--|---|
| All | Qualification Approach & Plan - Final | C | 29/08/24 Update – 30/01/25 | |
| All | Qualification Assessment Document - Final | C | 19/12/24 | |
| Non-SIT LDSOs | Annex 1 of QA&P (Existing Non-SIT LDSO QT) | C | 29/08/24 Update – 30/01/25 | |
| Non-SIT S&A | Annex 2 of QA&P (Non-SIT S&A QT) | C | 29/08/24 Update – 30/01/25 | |
| New Entrant LDSOs | Annex 3 of QA&P (New Entrant LDSO QT) | C | 27/03/25 | |
| All | Annex 4 of QA&P (Non-Completion of Qual) | C | 25/01/24 | |
| All | REC Assessment Criteria v3 | C | 25/06/24 Updated – 25/03/25 | A further update may be required based on the outcome of the SIT Operational RTTM review. |
| All | BSC Assessment Criteria v2 | C | 03/07/24 Updated – 25/03/25 | A further update may be required based on the outcome of the SIT Operational RTTM review. |
| All | DIP Manager Assessment Criteria | G | 11/06/2025 | Due to be presented at July DCAB. |
| Non-SIT S&A | Functional Test Scenarios & Cases | C | 23/05/24 Batch 3 – 20/02/25 DIP – 22/05/25 | Addition of one test case to be approved at August QAG. |
| Non-SIT S&A | Migration Test Scenarios & Cases | C | 18/07/24 | |
| Non-SIT S&A | Non-Functional Test Scenarios & Cases | | N/A | |
| Non-SIT S&A | Operational Test Scenarios & Cases | | N/A | |
| Non-SIT S&A | QT Test Data Approach | C | 18/07/24 Update – 22/05/25 | |

Non-SIT S&A QT Templates

The below table shows the status of the templates for Non-SIT S&A QT:

| Document Name | RAG | Publication Date | Notes |
|--------------------------------------|-----|--|---|
| PIT RTTM (By Role) | C | Initial – 07/05/24 Updated – 13/08/24 Updated – 01/04/25 | |
| PIT Completion Report (MHHS-DEL1052) | C | 03/04/23 | |
| QT Test Catalogue | C | Final – 03/06/25 DIP – 06/05/25 | Updated version published to include additional guidance. |
| QT RTTM (By Role) | C | Interim – 13/08/24 Final – 20/02/25 DIP - 03/06/25 | |
| QT Readiness Report | C | 04/09/2024 | |
| QT Test Plan | C | 03/12/2024 | |
| QT Completion Report | C | 14/01/2025 | |

All templates will be published in a central area on the Collab Base as available.

Non-SIT S&A QT Documents by Wave

Dates below represent the final date by which the documents are expected, we encourage early/draft submission where possible, particularly where the documents will support scope agreement e.g. RTTM, Test Catalogue and Test Plan.

| Phase | Document Name | Wave 1 Final Submission Dates | Wave 2 Final Submission Dates | Wave 3 Final Submission Dates | Wave 4 Final Submission Dates |
|------------------------------|--|-------------------------------|-------------------------------|-------------------------------|-------------------------------|
| Pre-Qualification Submission | Pre-Qualification Submission | 26/04/2024 | 26/04/2024 | 26/04/2024 | 26/04/2024 |
| PIT Checkpoint | Final PIT Approach and Plan covering Functional, Migration, Non-Functional and Operational | 25/10/2024 | 29/11/2024 | 31/01/2025 | 28/03/2025 |
| | PIT RTTM (Including list of PIT Test Scenarios). Please ensure there is sufficient time to address feedback ahead of Initial QAD completion. | 14/04/2025 | 16/06/2025 | 11/08/2025 | 06/10/2025 |
| QT Entry Checkpoint 1 | QT Test Plan | 14/07/2025 | 18/08/2025 | 20/10/2025 | 08/12/2025 |
| | QT Test Catalogue | 14/07/2025 | 18/08/2025 | 20/10/2025 | 08/12/2025 |
| | QT RTTM | 14/07/2025 | 18/08/2025 | 20/10/2025 | 08/12/2025 |
| | QT Interim Readiness Report (incl. PIT Progress) | 13/06/2025 | 18/08/2025 | 20/10/2025 | 08/12/2025 |
| QT Entry Checkpoint 2 | PIT Completion Report (Incl. Final PIT RTTM and all PIT evidence uploaded) | 14/07/2025 | 08/09/2025 | 10/11/2025 | 09/01/2026 |
| | QT Final Readiness Report | 14/07/2025 | 08/09/2025 | 10/11/2025 | 09/01/2026 |
| QT Test Exit | QT Completion Report (including QT RTTM) | At test exit | At test exit | At test exit | At test exit |

Document Classification: Public

SIT MVC, Non-MVC and Non-SIT LDSO QAD timelines

Dates below can be found in QA&P Appendix C and represent the final date by which the Initial and Final Qualification Assessment Documents are expected. For SIT M10 Ready and Non-SIT LDSOs, the QAD submission dates must be met. However, if not SIT M10 Ready, if QAD submission dates are not met, we will work with participants to understand the impact on their proposed timeline and it does not mean that you would be automatically 'held back' until the Qualification wave. If a participant has completed all of the prerequisites, we will progress the Qualification in line with the timeframes below. We encourage early submission where possible, this is to ensure that participants have time to respond to reviewer comments. BSC PAB will convene more frequently (fortnightly) throughout the MHHS Qualification period to manage the increased volume of Qualification approvals. Participants are responsible for continuing to engage with MHHS and MCC regarding Migration timelines and plans.

| Document Name | SIT M10 Ready | SIT M11 Ready | SIT Not M11 Read | Non-SIT LDSO |
|--|---|---|---|---|
| Initial QAD submission window | 06/01/2025 to 14/02/2025 | 06/01/2025 to 14/02/2025 | 06/01/2025 to 14/02/2025 | 06/01/2025 to 14/02/2025 |
| Completion of Code Bodies' review of the Initial QAD | Within 6 weeks of Initial QAD submission or 04/04/2025 (whichever is earlier) | Within 6 weeks of Initial QAD submission or 04/04/2025 (whichever is earlier) | Within 6 weeks of Initial QAD submission or 04/04/2025 (whichever is earlier) | Within 6 weeks of Initial QAD submission or 04/04/2025 (whichever is earlier) |
| Final QAD Submission window | 07/04/2025 to 09/05/2025 | 07/04/2025 to 06/06/2025 | 07/04/2025 to 19/09/2025 | 07/04/2024 to 23/05/2025 |
| Completion of Code Bodies' review of the Final QAD | 06/06/2025 | Within 4 weeks of Final QAD submission or 04/07/2025 (whichever is earlier) | Within 4 weeks of Final QAD submission or 24/10/2025 (whichever is earlier*) | 20/06/2025 |
| REC Code Manager / BSC PAB Decision for Qualification expected by (NB: This is based on the Programme Participant meeting all timelines their route/wave set out in QA&P Appendix C) | 10/09/2025 | Within 1 month of QAD sign-off or 15/10/2025 (whichever is earlier*) | Within 1 month of QAD sign-off or 18/12/2025 (whichever is earlier*) | 10/09/2025 |

Non-SIT S&A QAD timelines

Dates below can be found in QA&P Appendix C and represent the final date by which the Initial and Final Qualification Assessment Documents are expected. If QAD submission dates are not met, we will work with participants to understand the impact on their proposed timeline, it does not mean that you would be 'held back' until the end of the next wave. If a participant has completed all of the prerequisites, we will progress the Qualification in line with the timeframes below. We encourage early submission where possible, this is to ensure that participants have time to respond to reviewer comments. BSC PAB will convene more frequently (fortnightly) throughout the MHS Qualification period to manage the increased volume of Qualification approvals. Participants are responsible for continuing to engage with MHS and MCC regarding Migration timelines and plan.

| Document Name | Wave 1 Submission Dates | Wave 2 | Wave 3 | Wave 4 |
|--|---|---|---|---|
| Initial QAD submission window | 05/05/2025 to 11/07/2025 | 09/06/2025 to 12/09/2025 | 11/08/2025 to 07/11/2025 | 20/10/2025 to 16/01/2026 |
| Completion of Code Bodies' review of the Initial QAD | Within 6 weeks of Initial QAD submission or 22/08/2025 (whichever is earlier) | Within 6 weeks of Initial QAD submission or 17/10/2025 (whichever is earlier) | Within 6 weeks of Initial QAD submission or 19/12/2025 (whichever is earlier) | Within 6 weeks of Initial QAD submission or 27/02/2026 (whichever is earlier) |
| Final QAD Submission window | 25/08/2025 to 16/01/2026 | 20/10/2025 to 06/03/2026 | 12/01/2026 to 22/05/2026 | 09/03/2026 to 24/07/2026 |
| Completion of Code Bodies' review of the Final QAD | Within 4 weeks of Final QAD submission or 06/03/2026 (whichever is earlier) | Within 4 weeks of Final QAD submission or 13/04/2026 (whichever is earlier) | Within 4 weeks of Final QAD submission or 19/06/2026 (whichever is earlier) | Within 4 weeks of Final QAD submission or 21/08/2026 (whichever is earlier) |
| REC Code Manager / BSC PAB Decision for Qualification expected by (NB: This is based on the Programme Participant meeting all timelines their route/wave set out in QA&P Appendix C) | Within 1 month of QAD sign-off or 15/04/2026 (whichever is earlier) | Within 1 month of QAD sign-off or 28/05/2026 (whichever is earlier) | Within 1 month of QAD sign-off or 30/07/2026 (whichever is earlier) | Within 1 month of QAD sign-off or 24/09/2026 (whichever is earlier) |